

August 3, 2021

Kyowa Kirin Co., Ltd.

Appendix to the Consolidated Financial Summary (IFRS) Fiscal 2021 Interim

(January 1, 2021 - June 30, 2021)

- Figures inside parenthesis presented in these materials indicate negative values.

⁻ These materials were made as a supplement to the Kessan Tanshin (Consolidated Financial Summary, IFRS), disclosed at the Tokyo Stock Exchange on August 3, 2021 for the first six months of Fiscal 2021, from January 1, 2021 to June 30, 2021.

⁻ This document is an English translation of the Japanese-language original. The statements, including earnings forecasts, contained in these materials are based on the information currently available to the Company and on certain assumptions deemed to be reasonable by management. As such, they do not constitute guarantees by the Company of future performance. Actual results may differ materially from these projections for a wide variety of reasons.

⁻ Figures presented in these materials have been rounded to the nearest tenth.

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The average exchange rates for each period were as follows:

							Unit: Yen		
		EV 2020) results		FY 2021 results				
		112020	Jiesuits		11202	forecasts			
	Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Jan - Dec		
USD	110	109	108	107	105	107	105		
GBP	143	138	137	137	143	147	140		
CNY	15.7	15.5	15.4	15.5	16.1	16.4	15.4		

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I . Consolidated Financial Results

1. Trends in consolidated profit

<accumulative></accumulative>	The * symbol inc			e) mat were set as	targets in the FY202					nit: Billions of yen	
		FY 2020) results			FY 2021			FY 2021	forecasts	FY2021-2025 Medium Term
	Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Change amount	Year-on-year	Jan - Dec	Progress	Business Plan Financial KPIs
Revenue	77.3	157.8	234.0	318.4	81.1	165.0	7.2	5%	351.0	47%	★CAGR 10% or higher
Cost of sales	(19.4)	(41.0)	(58.6)	(80.4)	(22.4)	(41.2)	(0.3)	1%	(81.0)	51%	•
Gross profit	57.9	116.9	175.4	237.9	58.7	123.8	6.9	6%	270.0	46%	•
Gross profit to revenue ratio	74.9%	74.1%	74.9%	74.7%	72.4%	75.0%	-	-	76.9%		-
Selling, general and administrative expenses	(29.7)	(58.2)	(88.1)	(126.6)	(31.7)	(67.2)	(9.0)	15%	(141.0)	48%	
Research and development expenses	(11.8)	(24.1)	(37.0)	(52.3)	(12.2)	(26.5)	(2.4)	10%	(65.0)	41%	
★ R&D expense ratio	15.3%	15.3%	15.8%	16.4%	15.0%	16.1%	-	-	18.5%		Target of 18-20
Share of profit (loss) of investments accounted for using equity method	0.4	(0.1)	0.5	1.0	0.6	0.9	1.0	-	1.0	92%	•
Core operating profit	16.8	34.5	50.7	60.0	15.5	30.9	(3.5)	(10)%	65.0	48%	•
★ Core operating profit ratio	21.7%	21.8%	21.7%	18.8%	19.1%	18.8%	-	-	18.5%		25% or higher
Other income	0.2	0.7	1.0	1.7	0.2	0.4	(0.3)	(47)%			
Other expenses	(1.9)	(5.3)	(8.7)	(10.8)	(0.2)	(1.1)	4.2	(80)%			
Finance income (costs)	0.4	1.0	1.2	1.5	0.6	0.9	(0.2)	(16)%			
Profit before tax	15.5	30.9	44.2	52.3	16.2	31.1	0.2	1%	64.0	49%	•
Income tax expense	(1.7)	(3.1)	(6.7)	(5.2)	(3.2)	(6.0)	(3.0)	96%	(14.0)	43%	
Ratio of income tax burden	10.8%	10.0%	15.2%	10.0%	20.0%	19.4%	-	-	21.9%	-	
Profit	13.8	27.8	37.5	47.0	12.9	25.1	(2.7)	(10)%	50.0	50%	
Profit to revenue ratio	17.9%	17.6%	16.0%	14.8%	15.9%	15.2%	-	-	14.2%	-	-
EPS (¥/share)	25.78	51.76	69.80	87.56	24.05	46.67	(5.09)	-	93.08		
Core EPS (¥/share) ^{*1}				102.95	24.00	47.75	-	-	94.94		
Annual dividend (¥/share)				44.00					46.00	-	
★Dividend payout ratio (%)* ²				50.3					48.5		 Target of 40%
★ROE (%)				6.8					7.0	-	 10% or high

★ROE (%)
*1 Core EPS is calculated as an indicator showing recurring profitability by dividing core profit (determined by subtracting "other income," "other expenses" and the related "income tax expense" from "profit") by the average number of shares during the period.

idend payout ratio is shown based on EPS until 2020 and b eed on c *2

Profit to revenue ratio

*2 Dividend payout ratio is shown based on EPS until 2020	end payout ratio is shown based on EPS until 2020 and based on core EPS in 2021.									
Quarterly>							U	nit: Billions of yen		
		FY 2020) results			FY 2021	1 results			
	Jan - Mar	Apr - Jun	Jul - Sep	Oct - Dec	Jan - Mar	Apr - Jun	Change amount	Year-on-year		
Revenue	77.3	80.5	76.2	84.3	81.1	83.9	3.4	4%		
Cost of sales	(19.4)	(21.5)	(17.7)	(21.8)	(22.4)	(18.9)	2.7	(12)%		
Gross profit	57.9	59.0	58.5	62.5	58.7	65.0	6.1	10%		
Gross profit to revenue ratio	74.9%	73.3%	76.8%	74.2%	72.4%	77.5%	-	-		
Selling, general and administrative expenses	(29.7)	(28.5)	(29.9)	(38.5)	(31.7)	(35.6)	(7.1)	25%		
Research and development expenses	(11.8)	(12.3)	(13.0)	(15.3)	(12.2)	(14.3)	(2.0)	17%		
★ R&D expense ratio	15.3%	15.2%	17.0%	18.1%	15.0%	17.0%	-	-		
Share of profit (loss) of investments accounted for using equity method	0.4	(0.5)	0.6	0.5	0.6	0.3	0.8	(160)%		
Core operating profit	16.8	17.7	16.2	9.3	15.5	15.4	(2.3)	(13)%		
★ Core operating profit ratio	21.7%	22.0%	21.3%	11.0%	19.1%	18.4%	-	-		
Other income	0.2	0.4	0.3	0.7	0.2	0.1	(0.3)	(65)%		
Other expenses	(1.9)	(3.4)	(3.4)	(2.1)	(0.2)	(0.9)	2.5	(74)%		
Finance income (costs)	0.4	0.7	0.2	0.3	0.6	0.3	(0.4)	(61)%		
Profit before tax	15.5	15.4	13.3	8.1	16.2	14.9	(0.4)	(3)%		
Income tax expense	(1.7)	(1.4)	(3.6)	1.5	(3.2)	(2.8)	(1.4)	99%		
Profit	13.8	14.0	9.7	9.5	12.9	12.2	(1.8)	(13)%		

17.9%

17.3%

12.7%

11.3%

15.9%

14.5%

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2. Revenue by regional control function

2. Revenue by regional control function										
	FY 2020 results				FY 2021 results			FY 2021 forecasts		
Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Change amount	Jan - Dec	Progress		
41.1	82.1	119.5	159.9	39.2	76.7	(5.4)	155.0	49.5%		
13.2	27.6	43.7	59.9	15.9	34.6	7.0	81.0	42.7%		
11.6	25.1	36.3	48.4	12.0	25.9	0.7	56.0	46.2%		
5.8	12.3	19.1	25.9	6.9	14.3	2.0	28.0	51.2%		
5.5	10.7	15.4	24.2	7.1	13.6	2.8	31.0	43.8%		
77.3	157.8	234.0	318.4	81.1	165.0	7.2	351.0	47.0%		
	41.1 13.2 11.6 5.8 5.5 77.3	Jan - Mar Jan - Jun 41.1 82.1 13.2 27.6 11.6 25.1 5.8 12.3 5.5 10.7 77.3 157.8	Jan - Mar Jan - Jun Jan - Sep 41.1 82.1 119.5 13.2 27.6 43.7 11.6 25.1 36.3 5.8 12.3 19.1 5.5 10.7 15.4 77.3 157.8 234.0	Jan - Mar Jan - Jun Jan - Sep Jan - Dec 41.1 82.1 119.5 159.9 13.2 27.6 43.7 59.9 11.6 25.1 36.3 48.4 5.8 12.3 19.1 25.9 5.5 10.7 15.4 24.2	Jan - Mar Jan - Jun Jan - Sep Jan - Dec Jan - Mar 41.1 82.1 119.5 159.9 39.2 13.2 27.6 43.7 59.9 15.9 11.6 25.1 36.3 48.4 12.0 5.8 12.3 19.1 25.9 6.9 5.5 10.7 15.4 24.2 7.1 77.3 157.8 234.0 318.4 81.1	Jan - Mar Jan - Jun Jan - Sep Jan - Dec Jan - Mar Jan - Jun 41.1 82.1 119.5 159.9 39.2 76.7 13.2 27.6 43.7 59.9 15.9 34.6 11.6 25.1 36.3 48.4 12.0 25.9 5.8 12.3 19.1 25.9 6.9 14.3 5.5 10.7 15.4 24.2 7.1 13.6 77.3 157.8 234.0 318.4 81.1 165.0	Jan - Mar Jan - Jun Jan - Sep Jan - Dec Jan - Mar Jan - Jun Change amount 41.1 82.1 119.5 159.9 39.2 76.7 (5.4) 13.2 27.6 43.7 59.9 15.9 34.6 7.0 11.6 25.1 36.3 48.4 12.0 25.9 0.7 5.8 12.3 19.1 25.9 6.9 14.3 2.0 5.5 10.7 15.4 24.2 7.1 13.6 2.8 77.3 157.8 234.0 318.4 81.1 165.0 7.2	Jan - MarJan - JunJan - SepJan - DecJan - MarJan - JunChange amountJan - Dec41.182.1119.5159.939.276.7(5.4)155.013.227.643.759.915.934.67.081.011.625.136.348.412.025.90.756.05.812.319.125.96.914.32.028.05.510.715.424.27.113.62.831.0		

* Revenue by regional control function is classified based on consolidated revenue from products of regional control functions in the One Kyowa Kirin structure (a global management structure with axes combining four regions - Japan, North America, EMEA, and Asia/Oceania - and the functions needed by a global specialty pharmaceutical company).

EMEA consists of Europe, the Middle East, Africa, etc.
 Others consists of revenue from technology out-licensing, original equipment manufacturing, etc.

3. Revenue by location of customer

3. Revenue b	y location of customer									Unit: B	illions of yen	
			FY 2020 results					FY 2021 results			FY 2021 forecasts	
				Jan - Sep	Jan - Dec	Percentage of consolidated revenue	Jan - Mar	Jan - Jun	Percentage of consolidated revenue	Jan - Dec	Percentage of consolidated revenue	
Japan		43.4	86.0	124.8	166.6	52.3%	40.9	79.9	48.4%	162.0	46.2%	
International	International		71.8	109.2	151.7	47.7%	40.3	85.1	51.6%	189.0	53.8%	
Americas		15.8	32.5	50.9	72.2	22.7%	20.6	43.4	26.3%	102.5	29.2%	
Europe		11.1	23.9	35.4	48.5	15.2%	11.3	24.4	14.8%	54.0	15.4%	
Asia		7.0	15.2	22.8	30.8	9.7%	8.2	17.1	10.4%	32.0	9.1%	
Others	Others		0.2	0.1	0.2	0.0%	0.0	0.1	0.1%	0.5	0.1%	
Total consolidate	tal consolidated revenue			234.0	318.4	100.0%	81.1	165.0	100.0%	351.0	100.0%	

* Revenue by location of customer is classified by region or country based on location of customer.

4. Capital expenditures and intangible assets investment

4. Capital expenditures and intangible assets investment Unit: E									
		FY 2020 results FY 2021 results							
	Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Jan - Dec		
Capital expenditures (property, plant and equipment)	3.1	5.1	6.9	9.5	2.0	2.8	15.5		
Intangible assets investment	0.1	13.5	19.7	25.2	2.2	3.8	14.7		
Total	3.2	18.6	26.6	34.8	4.2	6.6	30.3		

* Acquisitions of right-of-use assets are not included.

5. Depreciation and amortization

5. Depreciation and amortization										
		FY 2020) results	FY 202 ⁻	FY 2021 results					
Jan - Mar Jan - Jun Jan - Sep Jan - Dec Jan - Mar Jan - Jun										
Depreciation (property, plant and equipment)	2.9	5.8	8.5	13.5	2.8	5.5	11.4			
Amortization (intangible assets)	1.8	3.5	5.3	7.0	1.9	3.8	8.0			
Total	4.7	9.2	13.8	20.5	4.7	9.3	19.4			

II. Consolidated Statement of Cash Flows

II. Consolidated Statement of Cash Flows						l	Unit: Billions of yen
		FY 2020) results			FY 2021 results	
	Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Change amount
Cash flows from operating activities	0.6	20.6	31.9	39.5	14.4	23.0	2.5
Cash flows from investing activities	100.3	216.5	258.7	252.6	(4.6)	(1.9)	(218.4)
Cash flows from financing activities	(12.5)	(13.3)	(25.9)	(26.0)	(13.5)	(14.3)	(1.0)
Effect of exchange rate changes on cash and cash equivalents	(1.2)	(1.0)	(0.4)	0.2	0.4	(1.1)	(0.1)
Net increase (decrease) in cash and cash equivalents	87.2	222.8	264.2	266.3	(3.3)	5.7	(217.0)
Cash and cash equivalents at beginning of period	20.8	20.8	20.8	20.8	287.0	287.0	266.3
Cash and cash equivalents at end of period*	108.0	243.5	285.0	287.0	283.8	292.8	49.2
* Cash reserves at end of period							
Cash and cash equivalents at end of period	108.0	243.5	285.0	287.0	283.8	292.8	49.2
+ Loans receivable from parent in excess of three months	182.4	51.9	-	-	-	-	(51.9)
Cash reserves at end of period	290.4	295.4	285.0	287.0	283.8	292.8	(2.7)

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III. Revenue from Main Products

<a< th=""><th>ccun</th><th>nulative></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th>Unit: Billi</th><th>ions of yen</th></a<>	ccun	nulative>								Unit: Billi	ions of yen
	Dro	duct name		FY 2020) results		FY	2021 res	ults	FY 2021	l forecasts
	FIU		Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Change amount	Jan - Dec	Progress
	Nes	çp	1.2	2.2	3.3	4.4	1.0	1.9	(0.3)	3.8	50%
	Dar	bepoetin Alfa Injection Syringe [KKF]	6.3	12.4	18.6	25.2	5.5	11.0	(1.4)	19.4	57%
	Duv	vroq	-	-	0.5	0.6	0.2	0.5	0.5	4.0	14%
	Reg	Ipara	1.0	2.0	2.9	3.8	0.7	1.5	(0.5)	2.0	73%
	Ork	edia	2.0	4.3	6.6	9.1	2.1	4.6	0.4	10.4	45%
	Roc	caltrol	0.8	1.6	2.5	3.4	0.7	1.5	(0.1)	3.3	46%
	Ong	glyza	1.6	3.3	5.1	6.9	1.5	3.0	(0.3)	5.9	51%
	Cor	niel	0.8	1.6	2.4	3.2	0.6	1.3	(0.3)	2.9	45%
	G-L	asta	6.1	12.8	19.6	26.7	6.6	13.8	1.0	29.8	46%
	Fen	tos	0.9	1.9	2.9	4.0	0.8	1.8	(0.1)	3.4	54%
Japan	Pot	eligeo	0.5	1.0	1.5	2.1	0.5	0.9	(0.0)	2.0	48%
Jap	Ritu	iximab BS [KHK]	2.6	5.4	8.6	11.8	2.6	5.3	(0.1)	11.5	46%
	Ror	niplate	2.0	4.1	5.8	7.6	1.5	2.8	(1.2)	8.7	32%
	Alle	lock	3.0	4.9	6.5	8.6	2.9	4.8	(0.0)	6.8	71%
	Pat	anol	5.9	7.1	8.7	10.6	6.5	7.8	0.6	10.9	71%
	Dov	robet	1.6	3.4	5.0	6.9	1.5	3.5	0.1	7.4	47%
	Lun	nicef	0.6	1.3	2.0	2.8	0.6	1.4	0.1	2.9	48%
	Νοι	ıriast	2.2	4.6	6.9	9.4	1.9	4.2	(0.4)	9.1	46%
	HAI	RUROPI	0.1	0.2	0.4	0.9	0.6	1.3	1.1	4.6	29%
	Dep	pakene	1.0	1.9	2.9	3.9	0.8	1.7	(0.2)	3.4	50%
	Cry	svita	0.5	1.3	2.4	3.8	1.5	3.3	2.0	5.5	61%
		Technology out-licensing	0.3	1.0	1.6	2.0	0.6	1.3	0.3	2.5	54%
	Cry	svita	12.0	24.7	38.5	54.4	16.3	35.4	10.7	77.2	46%
	Pot	eligeo	2.9	5.4	8.4	11.5	3.2	7.0	1.6	17.3	40%
	Νοι	irianz	0.4	1.0	1.7	2.6	1.0	1.9	1.0	6.7	29%
	Abs	tral	2.8	5.8	7.6	10.2	1.8	4.0	(1.8)	8.1	50%
a	Pec	fent	1.0	2.0	3.3	4.2	1.0	1.9	(0.1)	4.6	42%
nation	Mo	ventig	0.6	1.2	1.7	2.3	0.6	1.4	0.2	2.8	49%
nat	Add	al-D3	0.9	1.6	2.4	3.2	0.6	1.3	(0.3)	2.6	49%
Inter	Nes	p	1.6	3.2	4.7	6.0	1.6	3.2	(0.0)	6.1	52%
Ē	Reg	para	1.7	3.9	6.1	8.3	2.2	4.6	0.7	9.3	49%
	Neu	ılasta/Peglasta	1.0	2.0	3.0	4.1	1.3	2.6	0.6	4.5	58%
	Gra	n	1.4	2.9	4.4	6.1	1.3	3.0	0.2	5.8	52%
		Technology out-licensing	3.1	7.0	10.9	17.5	4.9	9.1	2.1	23.7	38%
		Of which, Benralizumab royalty	2.7	5.2	8.3	11.0	3.8	7.1	1.9		

Revenue from products is classified as Japan or International (other than Japan) based on consolidated revenue from regional control functions and technology out-licensing is classified as Japan or International (other than Japan) based on the location of the customer.
 Revenue from main products does not include revenue from the Early Access Program (EAP).
 Revenue from service as "Technology out-licensing" specifies revenue from the upfront payment, milestone revenue, and running royalties revenue that are obtained based on licensing agreements recognizing the granting to third parties the rights for development, manufacturing and sales of the Group's pipeline compounds or the use of technology, etc.

* Benralizumab royalty only refers to the royalty on sales of Fasenra by AstraZeneca (including the Company's own estimates).



III. Revenue from Main Products

Q۱	uarterly>					Unit: Billions o					
	Product name		FY 2020) results		FY	2021 res	ults			
		Jan - Mar	Apr - Jun	Jul - Sep	Oct - Dec	Jan - Mar	Apr - Jun	Change amount			
	Nesp	1.2	1.0	1.1	1.0	1.0	1.0	(0.1)			
	Darbepoetin Alfa Injection Syringe [KKF]	6.3	6.1	6.2	6.6	5.5	5.5	(0.6)			
	Duvroq	-	-	0.5	0.1	0.2	0.4	0.4			
	Regpara	1.0	1.0	0.9	1.0	0.7	0.8	(0.2)			
	Orkedia	2.0	2.3	2.3	2.6	2.1	2.5	0.2			
	Rocaltrol	0.8	0.8	0.9	0.9	0.7	0.8	(0.0)			
	Onglyza	1.6	1.7	1.7	1.8	1.5	1.6	(0.1)			
	Coniel	0.8	0.8	0.7	0.8	0.6	0.7	(0.1)			
	G-Lasta	6.1	6.6	6.8	7.2	6.6	7.2	0.6			
	Fentos	0.9	1.0	1.0	1.1	0.8	1.0	(0.0)			
Japan	Poteligeo	0.5	0.5	0.5	0.6	0.5	0.5	(0.0)			
Jap	Rituximab BS [KHK]	2.6	2.9	3.1	3.2	2.6	2.7	(0.2)			
	Romiplate	2.0	2.1	1.7	1.8	1.5	1.3	(0.8)			
	Allelock	3.0	1.8	1.7	2.0	2.9	1.9	0.1			
	Patanol	5.9	1.3	1.6	1.9	6.5	1.2	(0.0)			
	Dovobet	1.6	1.8	1.6	1.9	1.5	2.0	0.2			
	Lumicef	0.6	0.7	0.7	0.8	0.6	0.7	0.1			
	Nouriast	2.2	2.4	2.3	2.5	1.9	2.3	(0.1)			
	HARUROPI	0.1	0.1	0.2	0.5	0.6	0.8	0.6			
	Depakene	1.0	1.0	0.9	1.0	0.8	0.9	(0.1)			
	Crysvita	0.5	0.8	1.1	1.4	1.5	1.9	1.1			
	Technology out-licensing	0.3	0.7	0.6	0.4	0.6	0.7	(0.0)			
	Crysvita	12.0	12.8	13.8	15.9	16.3	19.2	6.4			
	Poteligeo	2.9	2.4	3.1	3.1	3.2	3.8	1.4			
	Nourianz	0.4	0.6	0.7	0.9	1.0	1.0	0.4			
	Abstral	2.8	3.0	1.9	2.5	1.8	2.2	(0.8)			
lal	Pecfent	1.0	1.1	1.2	0.9	1.0	0.9	(0.1)			
ational	Moventig	0.6	0.6	0.6	0.5	0.6	0.8	0.2			
nat	Adcal-D3	0.9	0.7	0.7	0.8	0.6	0.7	(0.1)			
Intern	Nesp	1.6	1.6	1.5	1.3	1.6	1.6	(0.0)			
Ч	Regpara	1.7	2.1	2.2	2.2	2.2	2.3	0.2			
	Neulasta/Peglasta	1.0	1.0	1.0	1.0	1.3	1.3	0.3			
	Gran	1.4	1.5	1.5	1.7	1.3	1.7	0.3			
	Technology out-licensing	3.1	3.9	4.0	6.6	4.9	4.1	0.3			
* 0	Of which, Benralizumab royalty enue from products is classified as Japan or International (other than Japan) based on consol	2.7	2.5	3.1	2.7	3.8	3.4	0.9			

Revenue from products is classified as Japan or International (other than Japan) based on consolidated revenue from regional control functions and technology out-licensing is classified as Japan or International (other than Japan) based on the location of the customer.

* Revenue from main products does not include revenue from the Early Access Program (EAP).

* Revenue listed as "Technology out-licensing" specifies revenue from the upfront payment, milestone revenue, and running royalties revenue that are obtained based on licensing agreements recognizing the granting to third parties the rights for development, manufacturing and sales of the Group's pipeline compounds or the use of technology, etc.

* Benralizumab royalty only refers to the royalty on sales of Fasenra by AstraZeneca (including the Company's own estimates).



III. Revenue from Main Products

Revenue of three global strategic products

</th <th>Accumulative></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>Unit: Bill</th> <th>ions of yen</th>	Accumulative>								Unit: Bill	ions of yen	
	Des dust is see a		FY 2020	0 results		F	/ 2021 resu	lts	FY 2021 forecasts		
	Product name	Jan - Mar	Jan - Jun	Jan - Sep	Jan - Dec	Jan - Mar	Jan - Jun	Change amount	Jan - Dec	Progress	
С	rysvita	12.5	26.1	40.9	58.2	17.8	38.8	12.7	82.7	47%	
	Japan	0.5	1.3	2.4	3.8	1.5	3.3	2.0			
	North America	9.2	19.2	30.3	42.4	11.7	25.7	6.5			
	EMEA	2.8	5.6	8.3	12.0	4.5	9.7	4.1			
Po	oteligeo	3.4	6.3	9.9	13.6	3.6	7.9	1.6	19.3	41%	
	Japan	0.5	1.0	1.5	2.1	0.5	0.9	(0.0)			
	North America	2.9	5.4	8.2	10.8	2.6	5.8	0.5			
	EMEA	-	0.0	0.2	0.7	0.6	1.1	1.1			
N	ouriast/Nourianz	2.5	5.6	8.6	12.0	2.9	6.1	0.5	15.8	39%	
	Japan	2.2	4.6	6.9	9.4	1.9	4.2	(0.4)			
	North America	0.4	1.0	1.7	2.6	1.0	1.9	1.0			
	otal of three global rategic products	18.5	38.0	59.5	83.8	24.2	52.8	14.8	117.8	45%	

<(<quarterly> Unit: Billions of yen</quarterly>										
	Due du et la ance		FY 2020) results	FY 2021 results						
	Product name	Jan - Mar	Apr - Jun	Jul - Sep	Oct - Dec	Jan - Mar	Apr - Jun	Change amount			
Cr	ysvita	12.5	13.6	14.9	17.2	17.8	21.0	7.4			
	Japan	0.5	0.8	1.1	1.4	1.5	1.9	1.1			
	North America	9.2	10.0	11.1	12.1	11.7	14.0	4.0			
	EMEA	2.8	2.8	2.7	3.8	4.5	5.2	2.4			
Po	oteligeo	3.4	2.9	3.6	3.7	3.6	4.3	1.4			
	Japan	0.5	0.5	0.5	0.6	0.5	0.5	(0.0)			
	North America	2.9	2.4	2.8	2.6	2.6	3.2	0.8			
	EMEA	-	0.0	0.2	0.4	0.6	0.6	0.6			
No	ouriast/Nourianz	2.5	3.0	3.0	3.4	2.9	3.3	0.2			
	Japan	2.2	2.4	2.3	2.5	1.9	2.3	(0.1)			
	North America	0.4	0.6	0.7	0.9	1.0	1.0	0.4			
	tal of three global ategic products	18.5	19.5	21.5	24.3	24.2	28.6	9.0			

* Revenue is classified based on consolidated revenue from regional control functions.

* Revenue from main products does not include revenue from the Early Access Program (EAP).



IV. R&D Pipeline

Nephrol	ogy	🍟 antibody 🛛 😵	protein 🔆 small molecule	📥 Up		r Entity Dec. 31, 20 Mar. 31, 20				As of Jun. 30, 2021	
	Code Name Generic Name	Mechanism of Action Indication		Area			Stage			[In-House or Licensed]	
	Formulation	Mechanism of Action	indication	Aica	Ph I	Ph II	PhⅢ	Filed	Approved	Remarks	
×.	KHK7580 Evocalcet	Calcimimetic	Secondary Hyperparathyroidism	CN						[Mitsubishi Tanabe Pharma] product name in Japan: Orkedia	
ar	Oral		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Asia							
		Antioxidant Inflammation	Diabetic Kidney Disease	JP							
×F-	© RTA 402 Bardoxolone Methyl			•						[Reata]	
ar	Oral	Modulator	Autosomal Dominant Polycystic	JP						[noutu]	
			Kidney Disease	JF							
3	KW-3357 Antithrombin Gamma Injection	Recombinant Human	Desselamentia	JP						[In-House] product name in Japan:Acoalan	
S.		Antithrombin	Preeclampsia	JP							
×F-	KHK7791	NHE3 Inhibitor	Hyperphosphatemia in Patients	JP			ļ			[Ardolay]	
ar	Tenapanor Oral	NHE3 INNIDIO	on Dialysis	JP						[Ardelyx]	

Oncolo	Code Name						Stage	[In-House or Licensed]			
	Generic Name Formulation	Mechanism of Action	Indication	Area	Ph I	Ph II	PhⅢ	Filed	Approved	Remarks	
				SA							
				AU							
¥	KW-0761 Mogamulizumab Injection	Anti-CCR4 Humanized Antibody	Mycosis Fungoides and Sézary Syndrome	CH KR					•	- [In-House] POTELLIGENT [®] product name in Japan, U.S. and Europe: Poteligeo	
				CA KW						 [Syndax]	
*	© KHK2375 Entinostat Oral	HDAC Inhibitor	Breast Cancer	JP						[Syndax]	
*	KRN125 Peqfilgrastim Injection	Long-Acting	Mobilization of Hematopoietic Stem Cells into Peripheral Blood for Allogeneic Blood Stem Cell Transplantation	JP						[Kirin-Amgen]	
S.		Granulocyte Colony- Stimulating Factor	Automated Injection Device for Decreasing the Incidence of Febrile Neutropenia in Patients Receiving Cancer Chemotherapy	JP		•				product name in Japan:G-Lasta	
			Solid Tumor	NA		•				[In-House] Combination with KW-0761	
*	© KHK2455 Oral	IDO1 Inhibitor	Urothelial carcinoma	NA						[In-House]	
				Europe		•				Combination with avelumab	
			Indolent B-cell Non-Hodgkin's Lymphoma	JP							
*	©ME-401 Zandelisib	PI3Kδ Inhibitor	B-cell malignancies	NA	\rightarrow					[MEI Pharma]	
лr	Oral			NA Europe Asia Oceania							

	Code Name Generic Name	Mechanism of Action	Indication	Area			Stage		[In-House or Licensed]		
Formulation		Mechanism of Action	indication	Alea	Ph I	Ph II	PhⅢ	Filed	Approved	Remarks	
`Y			Ankylosing Spondylitis	TW		[Kirin-Amgen] product name in Japan: Lur					
		umab Anti-IL-17 Receptor A Systemic Sclerosis JP		Systemic Sclerosis	JP						[Kirin-Amgen] product name in Japan: Lumicef
			JP								
¥	© KHK4083 Injection	Anti-OX40 Fully Human Antibody	Atopic Dermatitis	JP NA Europe						[In-House] POTELLIGENT [®] Human Antibody-Producing Technology	

Since the development of ASKP1240 for Recurrence of Focal Segmental Glomerulosclerosis (FSGS) in de novo kidney transplant recipients was discontinued, the relevant information was deleted from this table.



IV. R&D Pipeline

Central	Nervous System	🏋 antibody 🛛 😵	protein 🔆 small molecul	🟓 Up	w Molecula dated since dated since	Dec. 31, 20				As of Jun. 30, 2021
	Code Name	Marken Marken	Indication	Area			Stage		[In-House or Licensed]	
	Generic Name Formulation	Mechanism of Action			Ph I	Ph II	PhⅢ	Filed	Approved	Remarks
*	KW-6002 Istradefylline Oral	Adenosine A2A Receptor Antagonist	Parkinson's Disease	Europe						[In-House] product name in Japan:Nouriast, product name in U.S.: Nourianz
*	© KW-6356 Oral	Adenosine A _{2A} Receptor Antagonist/Inverse Agonist	Parkinson's Disease	JP						[In-House]
¥	© KHK6640 Injection	Anti–Amyloid Beta Peptide Antibody	Alzheimer's Disease	JP Europe						[Immunas Pharma]

	Code Name Generic Name	Marchanian of Astion	Indication	0			Stage	[In-House or Licensed]		
	Generic Name Formulation	Mechanism of Action		Area	Ph I	Ph II	PhⅢ	Filed	Approved	Remarks
				SG SA					Ť	
				CN BH						
\ //	KRN23 Burosumab	Anti-FGF23 Fully	(XLH)	AU						[In-House] Human Antibody-Producing Technology Jointly Developed with Ultragenyx in US and EU product name in Japan, U.S. and Europe: Crysvita
R	Injection	Human Antibody		TL MY						
			Tumor Induced Osteomalacia (TIO)	CN						Lurope. Orysvita
				Europe						
				CA					•	
			Aplastic Anemia Who Have Had an Inadequate Response to Conventional Therapy	Asia				PhⅡ/ PhⅢ		
₿¥	AMG531 Romiplostim Injection	Thrombopoietin Receptor Agonist	Immune Thrombocytopenia (ITP)	CN						[Kirin-Amgen] product name in Japan: Romiplate
			Aplastic Anemia Who Were Previously Untreated with Immunosuppressive Therapy	JP Asia				PhⅡ/ PhⅢ		
S.	KW-3357 Antithrombin Gamma Injection	Recombinant Human Antithrombin	Disseminated Intravascular Coagulation, Congenital Antithrombin Deficiency	Europe						[In-House] product name in Japan: Acoalan
*	КНК4951		Wet Age-Related Macular Degeneration	JP						[In-House]